(F 53-4)

Capital Increase Report Form

Applied DB Public Company Limited

Date August 7,2026

We, Applied DB Public Company Limited (the "**Company**") hereby reports on the resolution of the Board of Directors Meeting No. 4/2026, held on August 7,2026, regarding the capital increase and the allocation of newly issued ordinary shares as follows:

1. Capital increase

The Board of Directors meeting has resolved to propose to the 2026 Extraordinary General Meeting of Shareholders No.1/2026 approve the increase of the Company's registered capital in the amount of 181,499,981 Baht from the existing registered capital of 362,999,961.50 Baht to 544,499,942.50 Baht by issuing an amount of not exceeding 362,999,962 shares at a par value of 0.50 Baht per share. The capital increase shall be conducted as follows:

Type of capital increase	Type of share	Number of shares (shares)	Par Value (Baht/share)	Total (Baht)
☑ Specify the purpose of utilizing proceeds	Ordinary Share	362,999,962	0.50	181,499,981
	Preference Share	.........-...........	.........-...........	.........-...........
☐ General Mandate	Ordinary Share	.........-...........	.........-...........	.........-...........
	Preference Share	.........-...........	.........-...........	.........-...........

2. Allocation of Newly Issued Ordinary Shares

2.1 Specifying the purpose of utilization

Allocated to	Number of shares (shares)	Ratio (Existing: New)	Offer price (Baht per share)	Subscription and payment period	Remarks
Accommodate the exercise of the ADB-W1 Warrants	362,999,962	2 existing ordinary shares to:1 unit of ADB-W1 Warrants	at no cost	.........-...........	Please consider remark below

Remarks:

The Board of Directors' Meeting resolved to propose to the Extraordinary General Meeting of Shareholders No.1/2026 to consider and approve the increase of the Company's registered capital under a specific purpose of use of fund by allocating not exceeding 362,999,962 newly issued ordinary shares at a par value of Baht 0.50 per share to accommodate the exercise of the ADB-W1 Warrants in the amount of not exceeding 362,999,962 units which are allocated to the existing shareholders proportionate to their respective shareholdings (Rights Offering) at no cost, at the ratio of 2 existing ordinary shares to 1 unit of ADB-W1 Warrant. Additional details are provided in the Summary of Features of Warrants to Purchase the Newly Issued Ordinary Shares of the Company No.1 (ADB-W1) (**Enclosure No.1**)

2.2 The Company's action in the case of fractional shares.

In the event that the calculation results in fractions, such fractions shall be disregarded

3. Schedule for the Shareholders' Meeting to Approve the Capital Increase and Allocation of Newly Issued Shares.

The Extraordinary General Meeting of Shareholders No. 1/2026 will be held on September 15, 2026, 2.00 p.m., via the electronic meeting only (E-EGM) The date to determine the list of shareholders who are entitled to attend the Extraordinary General Meeting of Shareholders No.1/2026 (Record Date) shall be August 21, 2026.

4. Approval of the capital increase/ allocation of newly issued ordinary shares from relevant government authorities and conditions thereto (if any)

4.1 The Company shall register the capital increase and the amendment to the Memorandum of Association with the Department of Business Development, Ministry of Commerce, within 14 days from the date of approval by the shareholders' meeting. In addition, the Company shall register the change in paid-up capital with the Department of Business Development, Ministry of Commerce, within 14 days from the date of receipt of the share subscription payment;

4.2 The Company shall submit an application to the Market for Alternative Investment (mai) for the listing of the newly issued ordinary shares as listed securities on the Market for Alternative Investment (mai);

4.3 The Company shall submit an application to the Market for Alternative Investment (mai) for the listing of the Warrants and the ordinary shares arising upon the exercise of rights under the Warrants as listed securities on the Market for Alternative Investment (mai).

5. Objectives of the capital increase and Plans for Utilizing Proceeds obtained from the Capital Increase

The Company will use the proceeds from the exercise of ADB-W1 Warrants for the following objectives:

Objectives of Proceeds Utilization	Approximate Amount of Proceeds to be Used (Million Baht)	Timeframe for Utilization of Proceeds
Proceeds from the exercise of ADB-W1 Warrants		
1. To be used for expanding the Company's business in related businesses or supporting the Company's existing business	Not exceeding 300.00million Baht	Within 2028
2. To be used as working capital of the Company	The remaining amount from (1)	Within 2028
Total	Not exceeding 562.65 million Baht	

The plans for utilizing the additional funds outlined above align with the Company's current business plan, which anticipates allocating the proceeds from the exercise of ADB-W1 Warrants. However, the actual number of ADB-W1 Warrants exercised by warrant holders may be lower than expected, potentially resulting in the Company receiving less capital than initially planned. In such a scenario, the Company's plan for capital utilization may deviate from the intended use of funds as described above.

6. **Benefits that the Company will receive from the Capital Increase/ Share allocation**

   The issuance and offering of the Company's newly issued ordinary shares to existing shareholders in proportion to their shareholding (Rights Offering) represent an appropriate fundraising strategy. This approach will enhance the Company's financial flexibility and liquidity, strengthen the Company's existing operations and support the expansion of related businesses or utilizing as working. Ultimately, this is expected to drive long-term growth and increase the Company's overall competitiveness, while also delivering benefits to all shareholders.

7. **Benefits that the Shareholders will receive from Capital Increase / Share Allocation**

   7.1 Dividend policy

   The Company has a policy to pay dividends to shareholders at a rate of not less than 30% of net profit after deduction corporate income tax and legal/statutory reserves. However, the dividend payout consideration will depend on cash flows, working capital sufficiency for operations, investment plans, loan repayments, terms and conditions under binding agreements, legal restrictions, as well as other future necessities and appropriateness.

   In this regard, any resolution of the Board of Directors approving dividend payment shall be submitted for approval at the Shareholders' Meeting, except for interim dividend payments, which the Board of Directors has the authority to approve from time to time when deemed that the Company's profits justify doing so.

   7.2 Right to Receive Dividends from the Company's Operations

   The persons who have been allocated the newly issued ordinary shares which issued and offered to the existing shareholders of the Company proportionate to their respective shareholdings (Rights Offering) on this occasion will have the right to receive dividends when they are registered as shareholders of the Company by the Department of Business Development, Ministry of Commerce, in accordance with relevant laws and regulations.

   7.3 Others

   -None-

8. **Other Details Necessary for Shareholders' Decision Making in the Approval of the Capital Increase / Share Allocation**

   For the other details necessary for shareholders' decision making in the approval of the capital increase / share allocation, please refer to the Information Memorandum concerning the issuance and offering of the newly issued ordinary shares of Applied DB Public Company Limited (**Enclosure No.4**).

9. **Timeline for the Process in Case the Board of Directors Passes a Resolution with the Approval of the Capital Increase / Share Allocation**

No.	Actions	Date/Month/Year
1	The Board of Directors' Meeting No.4/2026	August 7, 2026
2	The date to determine the list of shareholders who are entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2026 (Record Date)	August 21, 2026
3	The Extraordinary General Meeting of Shareholders No. 1/2026	September 15, 2026

No.	Actions	Date/Month/Year
4	The date of registration of the capital increase, and the amendment to Clause 4 of the Memorandum of Association to be in line with the capital increase, with the Department of Business Development, Ministry of Commerce.	Within14 days from the date of approval by the Annual General Meeting of Shareholders
5	The date to determine the list of shareholders who are entitled to the allocation of the Warrants (Record Date)	September 22, 2026

The Company hereby certifies that the information contained in this report form is accurate and complete in all respects.

(Mr. Wang Wanapaison)
Authorized Director

(Mr. Veerachai Wongcharoensin)
Authorized Director

(Authorized directors sign and affix the Company seal)