Date August 31, 2026

Subject: Invitation to attend the Extraordinary General Meeting of Shareholders No. 1/2026

To: Shareholders of Applied DB Public Company Limited

Enclosures:

1) A copy of the 2026 Annual General Meeting of Shareholders
2) Summary of the Features of the Warrants to Purchase Ordinary Shares of the Company No.1 (ADB-W1)
3) Capital Increase Report Form (F53-4)
4) Information Memorandum Concerning the Issuance and Offering of the Newly Issued Ordinary Shares of the Company
5) Company's Articles of Association relating to the General Meeting of Shareholders
6) Profiles of the independent directors proposed by the company to act as proxy for shareholders
7) Rules for attending the shareholders' meeting via electronic media (E-EGM)
8) Proxy Form A, Form B and Form C
9) Electronic attendance meeting request form (E-EGM).
10) Privacy Notice for Shareholders' Meeting

The Board of Directors of Applied DB Public Company Limited (the "**Company**") resolved to hold the Extraordinary General Meeting of Shareholders No. 1/2026 on September 15, 2026 at 2.00 p.m. The Meeting shall be conducted solely through electronic media (E-EGM) according to the Emergency Decree on Electronic Meeting, B.E. 2563 (2020) and other relevant laws and regulations. Additionally, August 21, 2026 is designated as the Record Date for determining the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2026 to consider the matters according to the agendas as follows:

Agenda 1 <u>To consider and certify the Minutes of the 2026 Annual General Meeting of Shareholders</u>

<u>Objectives and Reasons</u> : The Company has prepared the Minutes of the 2026 Annual General Meeting of Shareholders, which was held on April 21, 2026 and submitted to the Stock Exchange of Thailand within 14 days from the meeting date, including publishing such Minutes on its website, www.adb.co.th under Investor Relation since April 26, 2026 so that shareholders could acknowledge and review the accuracy of such Minutes within a reasonable period of time. There were no objections or requests for amendments from any shareholders. The details are set out in a copy of Minutes of the 2026 Annual General Meeting of Shareholders (**Enclosure No.1**).

<u>Board's opinion</u> : The Board of Directors has considered and opined that the minutes of the 2026 Annual General Meeting of Shareholders, held on April 21, 2026, were recorded accurately and completely. Therefore, it deemed appropriate to propose the shareholders' meeting to consider and approved said meeting Minutes.

<u>Resolution</u> : This agenda shall be approved by the majority votes of the total number of shareholders attending the meeting and having a right to vote.

As Agenda 2 to 4 are interrelated, the approval of each of Agenda 2 to 4 is conditional upon the approval of others. If any one of such agenda items is not approved by the shareholders' meeting, all other agenda items that have already been approved shall be deemed cancelled, and no further consideration will be given to the remaining agenda items. In such case, all such agenda items shall be deemed unapproved by the shareholders' meeting.

Agenda 2 To consider and approve the issuance and offering of the Warrants to Purchase Ordinary Shares of the Company No.1 (ADB-W1) to the existing shareholders in proportion to their shareholdings (Rights Offering)

Objectives and Reasons : As the Company needs working capital to strengthen financial flexibility in its business operation and accommodate the business expansion and investment of the company group in future, including reducing its reliance on external funding sources enabling the Company to have enhancing income-generating capacity and profitability, which benefit to the Company and shareholders in overall, the Company has desired to issue and offer the Warrants to Purchase Ordinary Shares of the Company No.1 (ADB-W1) (the "**Warrants**" or "**ADB-W1**") in an amount of not exceeding 362,999,962 units to the existing shareholders of the Company in proportion to their respective shareholdings (Rights Offering), at no cost. The Warrants will be allocated to the existing shareholders at the ratio of 2 existing ordinary shares for 1 unit of Warrant (In the event that there are fractional Warrants remaining from the calculation, such fractions shall be disregarded) with an exercise ratio of 1 unit of the Warrant for 1 ordinary share and an exercise price of 1.55 Baht per share (except in the case of any adjustment to the exercise ratio and the exercise price). The Warrants shall have a term of 2 years from the issuance date of the Warrants. The date for determining the list of shareholders who are entitled to receive the allocation of the Warrants (ADB-W1) to purchase the Company's ordinary shares (Record Date) is set on September 22, 2026. In this regard, the Company will complete the issuance and offering of the Warrants within 1 year from the date of approval by the shareholders' meeting.

In this regard, the Board of Directors, or the Executive Committee, or the Chief Executive Officer, or any person authorized by the Board of Directors, or the Executive Committee, or the Chief Executive Officer shall be authorized to determine all matters relating to the issuance and offering of the Warrants on this occasion in all respects. This includes, but is not limited to, determining the issuance date of the Warrants, the exercise period, the exercise date, the exercise of rights to convert into ordinary shares, and other characteristics and details of the Warrants, including the amendment of wording or contents in the documents, Minutes of the shareholders' meeting as well as contacting, signing, and submitting applications for approval, documents, and evidence as necessary to government authorities or any other relevant authorities relating to the issuance and offering of the Warrants and the listing of the Warrants and the ordinary shares issued upon the exercise of the Warrants on the Market for Alternative Investment (mai), including taking any actions as necessary and appropriate in connection with the issuance and offering of the Warrants on this occasion. In this regard, further details are set out in the Summary of the Features of the Warrants to Purchase Ordinary Shares of the Company No.1 (ADB-W1) (**Enclosure No.2**).

Board's opinion : The Board of Directors deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the issuance and offering of the Warrants to Purchase Ordinary Shares of the Company No.1 (ADB-W1) in an amount not exceeding 362,999,962 units to the existing shareholders in proportion to their shareholdings (Rights Offering) and the delegation of relevant authority as detailed above.

Resolution : This agenda shall be approved by the majority votes of the total number of shareholders attending the meeting and having a right to vote.

Agenda 3 <u>To consider and approve the increase in the Company's registered capital and the amendment to Clause 4 of the Memorandum of Association in accordance with the registration of the capital increase</u>

<u>Objectives and Reasons</u> : As the Company proposed the meeting to consider and approve the issuance and offering of the Warrants to the existing shareholders in proportion to their shareholdings (Rights Offering) in Agenda 2, the Company has desired to increase of its registered capital for accommodating the exercise of the ADB-W1 Warrants by warrants holders, by 181,499,981 Baht from the existing registered capital of 362,999,961.50 Baht to the new registered capital of 544,499,942.50 Baht by issuing 362,999,962 newly issued ordinary shares with a par value of 0.50 Baht per share. The details are set out in the Capital Increase Report Form (F53-4) (**Enclosure No. 3**) and the amendment to Clause 4 of the Company's Memorandum of Association to be in line with the increase of the Company's registered capital, with details as follows:

"Clause 4.	Registered Capital, Amount	544,499,942.50 Baht	Five Hundred Forty-Four Million Four Hundred Ninety-Nine Thousand Nine Hundred Forty-Two Baht and Fifty Satang
	Divided into	1,088,999,885 shares	One Billion Eighty-Eight Million Nine Hundred Ninety-Nine Thousand Eight Hundred Eighty-Five shares
	Par value	0.50 Baht	(Fifty Satang)
	Consist of		
	Ordinary Shares	1,088,999,885 shares	One Billion Eighty-Eight Million Nine Hundred Ninety-Nine Thousand Eight Hundred Eighty-Five shares
	Preferred shares	- share	

In this regard, the Board of Directors, or the Executive Committee, or the Chief Executive Officer, or any person authorized by the Board of Directors, or the Executive Committee, or the Chief Executive Officer shall be authorized to sign application or any documents related to the amendment of the Company's Memorandum of Association and filing the amendment of the Company's Memorandum of Association with the Department of Business Development, Ministry of Commerce, the alteration or change of application or word in such documents related to the registration of the amendment of the Company's Memorandum of Association submitting to Department of Business Development, Ministry of Commerce, including having the power to undertake any actions as necessary and related to such undertaking as deemed appropriate, and complying with the law, including the instructions or orders of the registrar or officer.

<u>Board's opinion</u> : The Board of Directors deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the increase in the Company's registered capital by 181,499,981 Baht from the existing registered capital of 362,999,961.50 Baht to the new registered capital of 544,499,942.50 Baht by issuing 362,999,962 newly issued ordinary shares with a par value of 0.50 Baht per share and the amendment to Clause 4 of the Memorandum of Association in accordance with the registration of the capital increase. This also includes the delegation of relevant authority as detailed above.

<u>Resolution</u> : This agenda shall be approved by the majority votes of not less than third-fourths of the total number of shareholders attending the meeting and having a right to vote.

Agenda 4 <u>To consider and approve the allocation of the Company's ordinary shares to accommodate the exercise of the Warrants to Purchase Ordinary Shares of the Company (ADB-W1)</u>

<u>Objectives and Reasons</u> : As the Company proposed the meeting to consider and approve the increase of registered capital in Agenda 3, the Company has planned to allocate 362,999,962 shares of its newly issued ordinary shares, with a par value of 0.50 Baht per share, to accommodate the exercise of the ADB-W1 Warrants, in an amount of not exceeding 362,999,962 units to the existing shareholders of the Company in proportion to their respective shareholdings (Rights Offering), at no cost, at the allocation ratio of 2 existing ordinary shares to 1 unit of warrant. The details of allocation of newly issued ordinary shares are set out in Information Memorandum Concerning the Issuance and Offering of the Newly Issued Ordinary Shares of the Company (**EnclosureNo. 4**).

<u>Board's opinion</u> : The Board of Directors deemed it appropriate to propose to the Extraordinary General Meeting of Shareholders No. 1/2026 to consider and approve the allocation of the Company's newly issued ordinary shares in amount of 362,999,962 shares with a par value of 0.50 Baht to accommodate the exercise of the ADB-W1 Warrants.

<u>Resolution</u> : This agenda shall be approved by the majority votes of the shareholders attending the meeting and having a right to vote.

Agenda 5 <u>Other business (if any)</u>

In this regard, the Company has assigned the Board of Directors, or the Executive Committee, or the Chief Executive Officer, or any person authorized by the Board of Directors, or the Executive Committee, or the Chief Executive Officer to be authorized under the legal restriction to amend, add and / or change the meeting date, time, place and agenda for the Extraordinary General Meeting of Shareholders No. 1/2026 as appropriate.

We would like to invite the shareholders to attend the Extraordinary General Meeting of Shareholders No. 1/2026 through electronic media (E-EGM) on the date and time stated above. This meeting will be held via electronic media (E-EGM) only, provided that the shareholders who desire to attend the meeting can register in advance between September 1- 10, 2026. Shareholders can study the Rules for attending the shareholders' meeting via electronic media (E-EGM) (**Enclosure No.7**) and Company's Articles of Association relating to the General Meeting of Shareholders (**Enclosure No.5**). This Extraordinary General Meeting of Shareholders No. 1/2026 will use Electronic Devices (E-EGM) through the system of OJ International Co., Ltd.

Meeting documents can be downloaded from www.adb.co.th under the topic of Investor Relations/Shareholders' Meeting or you can request meeting documents in a hard copy at E-mail: adb-cs@adb.co.th or contact the Company Secretary Office telephone number 02-709 4040-9 ext. 1097-109.

In case shareholders wish to appoint a proxy, the Company would like to requesting for cooperation from shareholders to filling, voting and signing in a proxy form, which is attached along with this notice, in advance, and send such proxy form and supporting documents to the Company within September 10, 2026 via the following channel:

E-mail: adb-cs@adb.co.th

Postal: Company Secretary Office of Applied DB Public Company Limited
252 Moo 4 Bangpoo Industrial Soi 3C., Sukhumvit Rd., Prakasa, Muang, Samutprakarn, 10280

The Company places great importance on protecting your personal data as a shareholder, including in cases where you are acting as a proxy or authorized representative of such persons. To assure you that the Company will handle and protect your personal data in compliance with the Personal Data Protection Act B.E. 2562 (2019), the Company hereby informs you of the details regarding your rights over personal date through Privacy Notice for shareholders' meeting (**Enclosure No.10**).

Yours sincerely

(Mr. Pawat Wongtangtrakul)

Charman of the Board